§ 34.4 Required exhibits.

(a) Exhibit A. The applicant must file the statement of corporate purposes from its articles of incorporation.

(b) Exhibit B. A copy of all resolutions of the applicant’s directors authorizing the issuance of securities for which the application is made; and copies of the resolution of the stockholders approving such issuance if approval of the stockholders has been obtained.

(c) Exhibit C. The Balance Sheet and attached notes for the most recent 12-month period for which financial statements have been published, provided that the 12-month period ended no more than 4 months prior to the date of the filing of the application, on both an actual basis and a pro forma basis in the form prescribed for the “Comparative Balance Sheet” of FERC Form No. 1, “Annual Report for major electric utilities, licensees and others.” Each adjustment made in determining the pro forma basis must be clearly identified.

(d) Exhibit D. The Income Statement and attached notes for the most recent 12-month period for which financial statements have been published, provided that the 12-month period ended no more than 4 months prior to the date of the filing of the application, on both an actual basis and a pro forma basis in the form prescribed for the “Statement of Income for the Year” of FERC Form No. 1, “Annual Report for major electric utilities, licensees and others.” Each adjustment made in determining the pro forma basis must be clearly identified.

(e) Exhibit E. A Statement of Cash Flows and Computation of Interest Coverage on an actual basis and a pro forma basis for the most recent 12-month period for which financial statements have been published, provided that the 12-month period ended no more than 4 months prior to the date of the filing of the application. The Statement of Cash Flows must be in the form prescribed for the “Statement of Cash Flows” of the FERC Form No. 1, Annual Report for major electric utilities, licensees and others,” followed by a computation of interest coverage, in the form of the following worksheet:

<table>
<thead>
<tr>
<th>Net income</th>
<th>Federal Energy Regulatory Commission worksheet for computation of interest coverage</th>
<th>Actual for the year ended mm-dd-yyyy</th>
<th>OMB control No. 1902–0043, pro forma for the year ended mm-dd-yyyy</th>
</tr>
</thead>
<tbody>
<tr>
<td>Add: Interest on Long-Term Debt, Interest on Short-Term Debt, Other Interest Expense, Total Interest Expense Federal and State Income Taxes Income Before Interest and Income Taxes Computation of Interest Coverage Income Before Interest and Income Taxes – Total Interest Expense = Interest Coverage</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(f) Exhibit F. A copy of registration statement and exhibits which are filed with the Securities and Exchange Commission for the proposed security issuance.

§ 34.5 Additional information.

The Commission may, in its discretion, require the filing of additional information which appears necessary to reach a determination on any particular application.