Maritime Administration, DOT

EXHIBIT D—XYZ COMPANY

SUMMARY BY VESSEL OF QUALIFIED WITHDRAWALS FROM THE FUND FOR THE SIX MONTHS ENDING JUNE 30, 1977

A. Acquisition or Construction of Vessels

(1) 80,000 dwt tanker: No qualified withdrawals have been made to date; construction is presently scheduled to commence in mid-1977.

(2) 130-foot ocean tug hull No. 210:

<table>
<thead>
<tr>
<th>Description</th>
<th>Balance</th>
<th>Qualified withdrawals during period</th>
<th>Total qualified withdrawals to date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Balance</td>
<td>$700,000</td>
<td>352,500</td>
<td>1,052,500</td>
</tr>
</tbody>
</table>

130-foot ocean tug hull No. 211: No withdrawals have been made to date; construction is presently scheduled to commence in November 1975.

B. Acquisition or Construction of Barges, Containers and Trailers

250-foot tank barge: No qualified withdrawals have been made to date; construction presently scheduled to commence in November 1975.

C. Reconstruction of Vessels

None.

D. Reconstruction of Barges, Containers, and Trailers

None.

E. Payment of Principal on Existing Indebtedness

SS Smith—Official No. 236425:

<table>
<thead>
<tr>
<th>Description</th>
<th>Balance</th>
<th>Qualified withdrawals during period</th>
<th>Total qualified withdrawals to date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Balance</td>
<td>$500,000</td>
<td>250,000</td>
<td>750,000</td>
</tr>
</tbody>
</table>

APPENDIX IV TO PART 390—SAMPLE ADDENDUM TO MARITIME ADMINISTRATION CAPITAL CONSTRUCTION FUND AGREEMENT

This Agreement, made by the Maritime Administrator, Department of Transportation ("Maritime Administrator") and ("Party"), a citizen of the United States of America, as an Addendum to that certain agreement, Contract No. MA/CCF—


2. The parties hereto desire to modify that Agreement in the manner hereinafter set forth;

3. The parties hereto have agreed to said amendment and desire to incorporate the same into the Agreement.

Now, therefore, in consideration of the premises the Maritime Administrator and the Party agree as follows:

Notwithstanding the provisions of Article 4(A)(2) of the Agreement, the Party may, within sixty (60) days after notice appears in the FEDERAL REGISTER that the Regulations jointly prescribed by the Secretary of the Treasury and the Secretary of Transportation have been finalized, terminate the Agreement, if such Regulations have a substantial effect on the rights or obligations of the Party. Upon termination of the Agreement pursuant to this Addendum No. _____ the provisions of the Internal Revenue Code of 1986, the Act, and the rules and regulations shall apply to all funds remaining in the Fund as if such funds were withdrawn in a non-qualified, withdrawal, as that term is defined in the Act and the rules and regulations.

In witness whereof, the Secretary and the Party have executed this addendum, in quadruplicate, effective as of the date indicated below.

UNITED STATES OF AMERICA,
Department of Transportation,
Maritime Administrator,

By ___________________________ By ___________________________
(Contracting Officer) (Secretary)

Date __________________________ Title ___________________________

Attest: Attest:

By ___________________________ By ___________________________
(Secretary) (Secretary)

Date __________________________ Title ___________________________

(Seal) (Seal)

Approved as to form: __________________________

(Assistant Chief Counsel Maritime Administration)


EDITORIAL NOTE: At 73 FR 56741, Sept. 30, 2008, appendix IV to part 390 was amended; however, a portion of the amendment could not be incorporated due to inaccurate amendatory instruction.

APPENDIX V TO PART 390—SAMPLE QUALIFIED TRADE AFFIDAVIT

AFFIDAVIT

State of __________________________
County of __________________________

I, __________________________ (Name) being duly sworn, depose and say:

1. That I am the _______ (Title) of _______.

(Name of party)

2. That I am fully acquainted with and have knowledge of the operations of all qualified agreement vessels owned or operated by my company and identified in Capital Construction Fund Agreement, MA/CCF—

_____.