§ 197.21 Filing of copies of offering circulars in certain exempt offerings.

A copy of the offering circular, or similar document, if any, used in connection with an offering exempt from the offering circular requirement of §197.2 by reason of §197.3(e) or §197.4 of this part shall be mailed to the OCC, in the manner described in §197.5, within 30 days after the first sale of such securities. Such copy of the offering circular, or similar document, is solely for the information of the OCC and shall not be deemed to be "filed" with the OCC pursuant to §197.2 of this part. The mailing to the OCC of such offering circular, or similar document, shall not be a pre-condition of the applicable exemption from the offering circular requirements of §197.2 of this part.

APPENDIX A TO PART 197—FORM FOR SECURITIES SALE REPORT

Office of the Comptroller of the Currency
[Form G–12]

Securities Sale Report Pursuant to §197.12

OCC No. __________________________
Issuer's Name: ______________________
Address: __________________________

If in organization, state the date of FDIC certification of insurance of accounts:

State the title, number, aggregate and per-unit offering price of the securities sold:

State the aggregate and per-unit dollar amounts of actual itemized offering expenses, discounts, commissions, and other fees: _______

State the aggregate and per-unit dollar amounts of the net proceeds raised: _______

Describe the use of proceeds. If unknown, provide reasonable estimates of the dollar amount allocated to each purpose for which the proceeds will be used:

State the number of purchasers of each class of securities sold and the number of owners of record of each class of the issuer's equity securities at the close or termination of the offering: _______

For a non-public offering, also state the factual and legal grounds for the exemption claimed (attach additional pages if necessary): _______

For a non-public offering, all offering materials used should be listed: _______

Person to Contact: ______________________
Telephone No.: ______________________

This issuer has duly caused this securities sale report to be signed on its behalf by the undersigned person.

Date of securities sale report: _______
Issuer: __________________________
Name: __________________________
Title: __________________________

Instruction: Print the name and title of the signing representative under his or her signature. Ten copies of the securities sale report should be filed, including one copy manually signed, as required under 12 CFR 197.3.

Attention

Intentional misstatements or omissions of fact constitute violations of Federal law (see 18 U.S.C. 1001 and 12 CFR 197.180(b)).