Relocation Allowances

§ 302–3.505 How long must we require an employee to agree to the terms of a service agreement?
You must require an employee to agree to the terms of a service agreement:
(a) Within the continental United States for a period of service of not less than 12 months following the effective date of your transfer;
(b) Outside the continental United States for an agreed upon period of service of not more than 36 months or less than 12 months following the effective date of transfer;
(c) Department of Defense Overseas Dependent School System teachers for a period of not less than one school year as determined under chapter 25 of Title 20, United States Code; and
(d) Renewal agreement travel for a period of not less than 12 months from the date of return to the same or different overseas duty station.

§ 302–3.506 May we pay relocation expenses if the employee violates his/her service agreement?
If an employee does not fulfill the terms of the service agreement, the employee is indebted to the Government for all relocation expenses that have been reimbursed to the employee or that have been paid directly by the Government. However, if the reasons for not fulfilling the terms of the service agreement are beyond the employee’s control and acceptable to the agency, you may release the employee from the service agreement and waive any indebtedness.

NEW APPOINTEES

§ 302–3.507 Once we authorize relocation expenses for new appointees or student trainees what expenses must we pay?
Once you authorize relocation expenses for new appointees or student trainees, you must pay expenses in accordance with § 302–3.2.

§ 302–3.508 What relocation expenses are not authorized for new appointees or student trainees?
You must not pay any expenses to new appointees or student trainees for a relocation that are not listed under § 302–3.2.

OVERSEAS ASSIGNMENT AND RETURN

§ 302–3.509 What policies must we follow when appointing an employee to an overseas assignment?
When appointing an employee to an overseas assignment, you must:
(a) Establish the employee’s actual place of residence at the time of appointment and state it in his/her service agreement;
(b) Use guidance in 8 U.S.C. 1101(33) which states that “The term residence means the place of general abode; the place of general abode of a person means his principal, actual dwelling place in fact, without regard to intent”, for establishing places of residence; and
(c) Require the employee to sign the service agreement prior to his/her relocation.

§ 302–3.510 When must we pay return travel for immediate family members?
You must pay transportation expenses for one-way return travel of immediate family members when the employee has successfully completed his/her service agreement period OCONUS.

§ 302–3.511 What must we consider when determining return travel for immediate family member(s) for compassionate reasons prior to completion of the service agreement?
You must determine that the public interest requires the return of the immediate family for compelling personal reasons of a humanitarian or compassionate nature, which may involve:
(a) His/her physical or mental health;
(b) The death of a member of the immediate family;
(c) Obligations imposed by authority or circumstances over which the individual has no control;
(d) The divorce or annulment of the employee’s marriage; or
(e) A dependent that traveled to post of duty on the employee’s authorized TA and has now reached his/her 21st birthdate.

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