The Office of Federal Procurement Policy has made available a FAIR Act User's Guide through its Internet site: *http://www.whitehouse.gov/OMB/procurement/fair-index.html.* This User's Guide will help interested parties review FY 2003 FAIR Act inventories and gain access to agency inventories through agency web-site addresses.

Joshua B. Bolten,

Director.

THIRD FAIR ACT RELEASE 2003

Advisory Council on Historic Preservation	Mr. Ralston Cox, (202) 606–8528 *www.achp.gov.*
African Development Foundation	Ms. Vicki Gentry, (202) 673–3916 *www.adf.gov.*
Appalachian Regional Commission	Mr. Guy Land, (202) 884–7674 *www.arc.gov.*
Barry Goldwater Scholarship Education Foundation	Mr. Gerald Smith, (703) 756–6012 *www.act.org/goldwater.*
Defense Nuclear Facilities Safety Board	Mr. Kenneth Pusateri, (202) 694–7000 *www.dnfsb.gov.*
Department of Agriculture	Ms. Ava Lee, (202) 720–1179 *www.usda.gov.*
Department of Commerce	Mr. Mike Sade, (202) 482–4248 *www.doc.gov.*
Department of Education	Mr. Glenn Perry, (202) 708–8488 *www.ed.gov.*
Department of Justice	Mr. Larry Silvas, (202) 616–3754 *www.usdoj.gov.*
Department of the Treasury (excluding IRS)	Mr. James Sullivan, (202) 622–9395 *www.treas.gov.*
Department of Veterans Affairs	Mr. Gary Steinberg, (202) 273–5068 *www.va.gov.*
Federal Communications Commission	Mr. Mark Reger, (202) 418–1924 or Mr. Kent Baum (202) 418–0137 *www.fcc.gov.*
Federal Mediation and Conciliation Service	Ms. Karen Kline, (202) 606–5488 *www.fmcs.gov.*
Federal Trade Commission	Ms. Darlene Cossette, (202) 326–3255 *www.ftc.gov.*
Harry S. Truman Scholarship Foundation	Ms. Tara Kneller, (202) 395–4831 *www.truman.gov.*
Institute of Museum and Library Services	Ms. Teresa LaHaie, (202) 606–8637 *www.imls.gov.*
Inter-American Foundation	Mr. David Valenzuela, (703) 306–4359 *www.iaf.gov.*
Japan-U.S. Friendship Commission	Mr. Eric Gangloff, (202) 418–9800 *www.jusfc.gov.*
Marine Mammal Commission	Mr. David Cottingham, (301) 504–0087 *www.mmc.gov.*
National Archives and Records Administration	Ms. Lori Lisowski, (301) 837–1850 *www.nara.gov.*
National Archives and Records Administration (OIG)	Mr. James Springs, (301) 837–3018 *http://www.archives.gov/about_us/office_of_the_inspector_general/index.html.*
National Capital Planning Commission	Ms. Connie Harshaw, (202) 482–7235 *www.ncpc.gov.*
National Commission on Libraries and Information Sciences	Ms. Madeleine McCain, (202) 606–9200 *www.nclis.gov.*
National Endowment for the Arts	Ms. Martha Jones, (202) 682–5621 *www.arts.endow.gov.*
National Science Foundation	Mr. Joseph Burt, (703) 292–5034 *www.nsf.gov.*
Nuclear Regulatory Commission	Ms. Kathryn Greene, (301) 415–7305 *www.nrc.gov.*
Nuclear Regulatory Commission (OIG)	Mr. David Lee, (301) 415–5930 *www.nrc.gov/insp-gen.html.*
Nuclear Waste Technical Review Board	Ms. Joyce Dory, (703) 235–4473 *www.nwtrb.gov.*
Office of Government Ethics	Mr. Sean Donohue, (202) 208–8000 *www.usoge.gov.*
Office of Science and Technology Policy	Ms. Ann Mazur, (202) 456–6001 *www.ostp.gov.*
Securities and Exchange Commission	Ms. Jayne Seidman, (202) 942–4000 *www.sec.gov.*
Social Security Administration	Mr. Jaime Fisher, (410) 965–7401 *www.ssa.gov.*
U.S. Agency for International Development	Ms. Deborah Lewis, (202) 712–0936 *www.usaid.gov.*
U.S. Agency for International Development (OIG)	Mr. Michael Carroll, (202) 712–0135 *www.usaid.gov/oig/.*
U.S. Commission on Civil Rights	Ms. Tina Louise Martin, (202) 376–8364 *www.usccr.gov.*
U.S. Patent and Trademark Office	Mr. Dan Haigler, (703) 305–8161 *www.uspto.gov.*

[FR Doc. 04–11962 Filed 5–26–04; 8:45 am]

BILLING CODE 3110–01–P

SECURITIES AND EXCHANGE COMMISSION

Sunshine Act; Meeting

Notice is hereby given, pursuant to the provisions of the Government in the Sunshine Act, Pub. L. 94–409, that the Securities and Exchange Commission will hold the following meeting during the week of May 31, 2004:

An Open Meeting will be held on Wednesday, June 2, 2004 at 10 a.m. in Room 1C30, the William O. Douglas Room.

The subject matter of the Open Meeting scheduled for Wednesday, June 2, 2004 will be:

1. The Commission will consider whether to propose new Regulation B, which, among other things, would redesignate and amend definitions and exemptions relating to the exceptions for banks from the definition of ''broker'' in the Securities Exchange Act of 1934 adopted by the Commission on an interim final basis in 2001 and provide additional exemptions for banks from this definition.

For further information, please contact Joseph Corcoran (202) 942–0756 or Brice Prince at (202) 942–0759.

At times, changes in Commission priorities require alterations in the scheduling of meeting items. For further information and to ascertain what, if any, matters have been added, deleted or postponed, please contact:

The Office of the Secretary at (202) 942–7070.

Dated: May 25, 2004.

Jill M. Peterson,

Assistant Secretary.

[FR Doc. 04–12191 Filed 5–25–04; 3:41 pm]

BILLING CODE 8010–01–P

SECURITIES AND EXCHANGE COMMISSION

[Release No. 35–27847]

Filings Under the Public Utility Holding Company Act of 1935, as Amended (''Act'')

May 21, 2004.

Notice is hereby given that the following filing(s) has/have been made with the Commission pursuant to provisions of the Act and rules promulgated under the Act. All interested persons are referred to the application(s) and/or declaration(s) for complete statements of the proposed

transaction(s) summarized below. The application(s) and/or declaration(s) and any amendment(s) is/are available for public inspection through the Commission's Branch of Public Reference.

Interested persons wishing to comment or request a hearing on the application(s) and/or declaration(s) should submit their views in writing by June 15, 2004, to the Secretary, Securities and Exchange Commission, Washington, DC 20549–0609, and serve a copy on the relevant applicant(s) and/or declarant(s) at the address(es) specified below. Proof of service (by affidavit or, in the case of an attorney at law, by certificate) should be filed with the request. Any request for hearing should identify specifically the issues of facts or law that are disputed. A person who so requests will be notified of any hearing, if ordered, and will receive a copy of any notice or order issued in the matter. After June 15, 2004, the application(s) and/or declaration(s), as filed or as amended, may be granted and/or permitted to become effective.

Connecticut Light and Power Company, et al. (70–9905)

The Connecticut Light and Power Company (''CL&P''), a wholly owned electric utility subsidiary of Northeast Utilities, a public utility holding company, and CL&P Receivables Corporation (''CRC''), a wholly-owned special purpose subsidiary of CL&P, both located at 107 Selden Street, Berlin, Connecticut 06037–5457, have filed a declaration under section 12(c) and rules 46 and 54 of the Act.

By orders dated September 29, 1997 and October 15, 2001 (Holding Co. Act Release Nos. 26761 and 27453) (''Orders''), the Commission authorized CL&P to organize CRC to engage in an accounts receivable purchase and sale program through July 8, 2004, and to, among other things, permit CRC to pay CL&P dividends out of capital from time-to-time to achieve the optimum balance of capital to achieve economic efficiency (''Program''). CL&P and CRC now propose to extend the Program through July 3, 2007, under the same terms and conditions.

The Program consists of two agreements. Under the first agreement, between CL&P and CRC (''Company Agreement''), CL&P sells or transfers as equity contributions from time-to-time all eligible categories of its billed and unbilled accounts received (''Receivables'') and related assets (''Related Assets'') to CRC. The purchase price paid by CRC for any Receivables and Related Assets takes into account historical loss statistics on CL&P's receivables pool and the purchaser's (''Purchaser'') cost of funds. Under the second agreement (''CRC Agreement''), CRC sells fractional undivided interests (''Receivable Interests'') in the Receivables to the Purchaser from time-to-time.

The availability of Receivables and Related Assets varies from time-to-time in accordance with electric energy use by CL&P's customers. As a result of this and certain other factors, the funds CRC has available to make a purchase at any time may not match the cost of Receivables and Related Assets available. The Program includes certain mechanisms to accommodate this mismatch. When the amount of Receivables and Related Assets originated by CL&P exceeds the amount of cash CRC has available, either CRC will make the purchase and owe the balance of the purchase price to CL&P on a deferred basis (the unpaid portion will accrue interest or the purchase price will involve a discount to reflect the deferral), or CL&P will make a capital contribution to CRC in the form of the Receivables and Related Assets for which CRC lacks purchase price funds at that time. Conversely, if CRC develops a substantial cash balance (due to collections of previously transferred Receivables exceeding the balance of newly created Receivables available for purchase), CRC will likely dividend the excess cash to CL&P. These dividends may represent a return of previous capital contributions by CL&P to CRC. Through these mechanisms, CRC does not itself retain substantial cash balances at any time and substantially all cash realized from the collection of the Receivables (net of the costs of the program and any reductions in the outstanding balance of Receivable Interests) is made available to CL&P.

CL&P and CRC will continue to be obligated to reimburse the Purchaser and its agent (''Agent'') for various costs and expenses associated with the Company Agreement and the CRC Agreement upon extension of the Program. CRC will also continue to be required to pay to the Agent certain fees for services in connection with these agreements.

CL&P is working with the parties to the agreements to extend the Program through July 3, 2007. CRC may, following written notice to the Agent, terminate in whole or reduce in part the unused portion of its purchase limit in accordance with the terms and conditions of the CRC Agreement. The CRC Agreement allows the Purchaser to assign all of its rights and obligations under the CRC Agreement (including its Receivable Interests and the obligations to fund Receivable Interests) to other persons. However, any assignment will not change the nature of the obligations of CL&P or CRC under the Company Agreement and the CRC Agreement.

Allegheny Energy Inc. (70–10178)

Allegheny Energy Inc. (''Allegheny''), a registered holding company, 10435 Downsville Pike, Hagerstown, Maryland 21740, has filed an application-declaration (''Application'') under sections 6(a)2 and 7 of the Act and rule 54 under the Act.

Allegheny proposes to eliminate a stockholder protection rights plan (''Plan'') previously authorized by the Commission by order dated July 23, 1999 (Holding Co. Act Release No. 27052) (''Plan Order''). Under the Plan, the Allegheny Board of Directors (''Board'') declared a dividend of one right (''Right'') for each outstanding share of Allegheny common stock, par value $1.25 per share (''Common Stock''), payable to all stockholders of record on May 16, 2000. Allegheny now proposes to eliminate these Rights and terminate the Plan.

Allegheny initially adopted the Plan in order to discourage abusive takeover tactics and to ensure that each shareholder is treated fairly in any transaction involving an acquisition of control over Allegheny. The Plan was implemented according to a rights agreement (''Rights Agreement'') between Allegheny and ChaseMellon Shareholder Services, Inc. (''Rights Agent''). In particular, the Rights Agreement was designed to create the possibility that Allegheny's stockholders, by exercising their Rights, would be able to increase substantially the cost of acquiring more than 15% of Allegheny's outstanding Common Stock.

Shareholder proposals were submitted at Allegheny's annual meetings in May of 2001 and 2002, seeking to make the adoption or maintenance of a ''poison pill'' subject to shareholder approval. Each year, the proposal received the affirmative vote of more than 50 percent of the votes cast; therefore, the Nominating and Corporate Governance Committee of the Board reconsidered the appropriateness of the Plan and, in July 2003, recommended to the Board that the Rights and the Plan be terminated. The Board approved that recommendation.

I. Description of Rights Being Eliminated

A. Exercise Price

The Rights created under the Rights Agreement entitle the holders to purchase one share of Common Stock at

a pre-determined exercise price (''Exercise Price''), subject to adjustment. The Rights, currently held by owners of Allegheny's Common Stock, are not exercisable and cannot be traded without the outstanding shares of Common Stock until the occurrence of a triggering event, which is described below. At that time, the Rights would become exercisable and certificates (''Rights Certificates'') representing the Rights would be distributed and would be traded independently of outstanding shares. However, the Rights would not entitle the holder to make a discounted purchase of shares of Allegheny's Common Stock or of the common stock of the person acquiring Allegheny until the occurrence of a Flip-in or Flip-over event, which are described below.

B. Triggering Events

The Rights Agreement provides that the Rights will not become exercisable (*i.e.*, Common Stock could not be purchased at the Exercise Price) until the earlier of (i) the first date, or a later date as the Board may from time to time fix, of public announcement by Allegheny that any person or group (''Acquiring Person'') acquires beneficial ownership of 15% or more of Allegheny's outstanding Common Stock (''Flip-in Date'') and (ii) 10 days (unless extended by the Board) after any person or group commences a tender or exchange offer which would, upon its consummation, result in that person or group becoming an Acquiring Person (''Flip-over Trigger'').

C. Flip-In

Upon the occurrence of a Flip-in Date, the holders of the Rights, other than an Acquiring Person and certain transferees, whose Rights will become void, would immediately have the right to receive, for each Right exercised, Common Stock having a market value equal to two times the Exercise Price then in effect. At its option, the Board may, at any time after the Flip-In Date but before the acquirer acquires more than 50% of Common Stock, elect to exchange all Rights which have not become null for Common Stock at a ratio of one share for each Right.

D. Flip-Over

On or after the Flip-in Date, and prior to (i) Allegheny being acquired by another person or entity not controlled by Allegheny (''Acquirer'') in a merger or other business combination transaction in which the Common Stock is exchanged for securities or other property and the Acquirer receives different treatment than all other holders of Common Stock, or (ii) 50% or more of Allegheny's consolidated assets or earnings power being sold or transferred to an Acquirer, Allegheny is obligated under the Plan to enter into a supplemental agreement with the Acquirer for the benefit of the holders of the Rights providing that each holder of a Right (except Rights which previously were to be voided as set forth above) would be entitled to receive, for each Right exercised, common stock of the Acquirer having a market value equal to two times the Exercise Price then in effect.

E. Redemption of Rights

The Rights could be redeemed, as a whole, at the discretion of the Board, at a Redemption Price of $.01 per Right, subject to adjustment. The Redemption Price shall be paid, at Allegheny's option, in cash, shares of Common Stock or other equivalent Allegheny securities, at any time prior to the close of business on the date that any person became an Acquiring Person. The Rights expire at the close of business 10 years from the date of the Rights Agreement, unless earlier redeemed or exchanged by Allegheny as described below.

F. Exchange of Shares for Rights

At any time after a Flip-in Date and prior to the time that any person (other than Allegheny and certain related entities), together with its affiliates and associates, become the beneficial owner of 50% or more of the outstanding shares of Common Stock, the Board could direct the exchange of shares of Common Stock for all of the Rights (other than Rights which have become void) at the exchange ratio of one share of Common Stock per Right, subject to adjustment.

G. Adjustment To Exercise Price

The Exercise Price payable and the number of shares of Common Stock (or other securities, as the case may be) issuable upon exercise of the Rights were subject to adjustment from time to time to prevent dilution (i) in the event of a stock dividend on, or a subdivision or combination of, the Common Stock, or (ii) upon the distribution to holders of the Common Stock of securities or assets (excluding regular periodic cash dividends) whether by dividend, reclassification, recapitalization or otherwise.

H. Termination of the Plan and the Rights Agreement

The Plan provides that Allegheny may amend the Plan without the approval of any holders of Rights prior to the Flip-In Date. Since Allegheny no longer intends that the Rights be exercisable under the Plan or the Rights Agreement, Allegheny proposes to terminate the Rights by notice to the Rights Agent as provided in Amendment 1 to the Plan. Upon the termination of the Rights, the Plan and the Rights Agreement will be terminated. To the extent required under the Act, Allegheny requests authorization to terminate the Rights, the Plan, and the Rights Agreement.

For the Commission, by the Division of Investment Management, pursuant to delegated authority.

Margaret H. McFarland,

Deputy Secretary.

[FR Doc. 04–12028 Filed 5–26–04; 8:45 am]

BILLING CODE 8010–01–P

SECURITIES AND EXCHANGE COMMISSION

[Release No. 34–49747; File No. SR–Amex–2003–89]

Self-Regulatory Organizations; Order Approving Proposed Rule Change and Amendments No. 1, 2, 3, 4, 5, and 6 Thereto and Notice of Filing and Order Granting Accelerated Approval to Amendment No. 7 to the Proposed Rule Change by the American Stock Exchange LLC To Implement a New Options Trading Platform Known as the Amex New Trading Environment or ANTE

May 20, 2004.

I. Introduction

On October 7, 2003, the American Stock Exchange LLC (''Amex'' or ''Exchange'') filed with the Securities and Exchange Commission (''Commission''), pursuant to section 19(b)(1) of the Securities Exchange Act of 1934 (''Act''),[1] and Rule 19b–4 thereunder,[2] a proposed rule change to adopt new rules for the implementation of its new options trading platform known as the Amex New Trading Environment or ANTE. On November 17, 2003, December 17, 2003, February 9, 2004, March 2, 2004, March 18, 2004, and March 24, 2004, the Exchange submitted Amendments No. 1, 2, 3, 4, 5, and 6 to the proposed rule change.[3] The proposed rule change and

[1] 15 U.S.C. 78s(b)(1).

[2] 17 CFR 240.19b–4.

[3] *See* letters from Claire P. McGrath, Senior Vice President and Deputy General Counsel, Amex, to Nancy Sanow, Assistant Director, Division of Market Regulation (''Division''), Commission, dated November 14, 2003 (''Amendment No. 1''); December 16, 2003 (''Amendment No. 2''); February 5, 2004 (''Amendment No. 3''); March 1, 2004 (''Amendment No. 4''); March 17, 2004 (''Amendment No. 5''); and March 23, 2004, replacing Form 19b–4 in its entirety (''Amendment No. 6'').