AUTHENTICATED U.S. GOVERNMENT INFORMATION GPO

ENRON CORPORATION - COLI/TOLI POLICIES

Carrier	Broker	Plan	Issue Date	Number of Executives Insured	Annual Premium	Comments
CIGNA/TOLI	Clark/Bardes	1994 Deferral Plan	9/28/1994	78	$3,394,653.00	Set up on 7 year premium payment schedule. Final premium payment made in 2000.
Great Western Life	Clark/Bardes	1985 Deferral Plan	6/1/1986	201	$5,811,972.00	
MassMutual	Clark/Bardes	Executive Supplemental Benefit Plan	3/1/1983	70	$1,103,465.78	Policies Surrendered
MassMutual	Clark/Bardes	Executive Supplemental Benefit Plan	3/1/1984	11	$110,332.70	Policies Surrendered
MassMutual	Clark/Bardes	1985 Deferral Plan	12/28/1984	134	$1,733,682.71	Policies Surrendered
MassMutual	Clark/Bardes	Executive Supplemental Benefit Plan	3/1/1985	51	$490,199.21	Policies Surrendered
Pacific Life	Silverstone Group	Directors' Unfunded Deferred Income Plan	8/1/1983	2	$89,093.45	Policies Surrendered
Pacific Life	Silverstone Group	Special Deferred Compensation Agreement	3/9/1984	1	$38,980.54	Policies Surrendered
Pacific Life	Silverstone Group	Executive Supplemental Benefit Plan	10/1/1984	10	$59,076.63	Policies Surrendered
Pacific Life	Silverstone Group	Survivor Benefit Plan	10/1/1984	9	$70,063.52	Policies Surrendered
Pacific Life	Silverstone Group	Directors' Unfunded Deferred Income Plan	3/1/1985	1	$45,924.90	Policies Surrendered
Pacific Life	Silverstone Group	Directors' Unfunded Deferred Income Plan	6/1/1985	2	$29,255.04	Policies Surrendered
Pacific Life	Silverstone Group	Executive Supplemental Benefit Plan	10/1/1985	5	$47,917.59	Policies Surrendered
Pacific Life	Silverstone Group	1985 Deferral Plan	1/1/1986	150	$4,411,630.57	Policies Surrendered
Pacific Life	Silverstone Group	Directors' Unfunded Deferred Income Plan	2/1/1986	2	$64,003.10	Policies Surrendered
Security Life of Denver	Silverstone Group	Survivor Benefit Plan	10/8/1981	9	$55,263.35	Policies Surrendered
Security Life of Denver	Silverstone Group	Executive Supplemental Benefit Plan	10/8/1981	10	$35,723.93	Policies Surrendered
Security Life of Denver	Silverstone Group	Officers' Post Retirement Life Plan	10/8/1981	2	$25,930.39	Policies Surrendered
Security Life of Denver	Silverstone Group	Survivor Benefit Plan	10/8/1982	9	$57,808.41	Policies Surrendered
Security Life of Denver	Silverstone Group	Officers' Post Retirement Life Plan	10/8/1982	2	$27,598.86	Policies Surrendered
Security Life of Denver	Silverstone Group	Executive Supplemental Benefit Plan	10/8/1982	10	$30,454.55	Policies Surrendered
Security Life of Denver	Silverstone Group	Directors' Unfunded Deferred Income Plan	8/1/1983	2	$40,378.40	Policies Surrendered
Security Life of Denver	Silverstone Group	Executive Supplemental Benefit Plan	10/8/1983	1	$885.76	Policies Surrendered
Security Life of Denver	Silverstone Group	Directors' Unfunded Deferred Income Plan	12/1/1983	1	$60,891.98	Policies Surrendered
Security Life of Denver	Silverstone Group	Executive Supplemental Benefit Plan	10/8/1984	1	$2,552.32	Policies Surrendered
Security Life of Denver	Silverstone Group	1985 Deferral Plan	1/1/1985	124	$2,014,217.55	Policies Surrendered
Security Life of Denver	Silverstone Group	1985 Deferral Plan	1/1/1986	92	$1,306,407.96	Policies Surrendered
Security Life of Denver	Silverstone Group	Directors' Unfunded Deferred Income Plan	5/1/1986	1	$41,159.88	Policies Surrendered
Security Life of Denver	Silverstone Group	Executive Supplemental Benefit Plan	1/1/1987	49	$577,857.20	Policies Surrendered
Security Life of Denver	Silverstone Group	Executive Supplemental Benefit Plan	1/1/1988	6	$126,403.39	Policies Surrendered
				1,046	$21,903,784.67	

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