AUTHENTICATED
U.S. GOVERNMENT
INFORMATION
GPO

ENRON LINE OF CREDIT
Frevert 2001
INTEREST CALCULATION SCHEDULE

LOC Limit = $2,000,000.00
INTEREST RATE = MID TERM AFR COMPOUNDED ANNUALLY
INTEREST CALCULATION = COMPUTED BASED ON A 365 DAYS A YEAR & THE ACTUAL DAYS ELAPSED OCCURRING IN THE PERIOD FOR WHICH PAYABLE; SHALL ACCRUE BASED ON THE UNPAID LINE OF CREDIT BALANCE @ THE INT RATE DEFINED ABOVE
INTEREST PAYMENT = TOTAL ACCRUED INTEREST DUE UPON MATURITY.

Date To	Date From	Description	Amount of LOC	Amount of LOC Paid	TOTAL Outstanding LOC	days	Interest Rate	Mid-term Interest Incurred	Amount of Interest Paid*	Accrued Interest Rollforward
			0		0			0.00		
10/25/2001	10/31/2001	interest	2,000,000		2,000,000	6	4.59000%	1,509.04		1,509.04
11/1/2001	11/30/2001	interest			2,000,000	30	4.13000%	6,789.04		8,298.08
12/1/2001	12/31/2001	interest			2,000,000	31	3.97000%	6,743.56		15,041.64
Grand Total					2,000,000			15,041.64	0.00	

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