REPORTS AND STUDIES REQUIRED BY LAW TO BE SUBMITTED TO THE COMMITTEE ON WAYS AND MEANS (ANNUAL REPORTS NOT INCLUDED)

	DATE DUE	DATE RECEIVED
The Secretary of the Treasury shall study the effect on adoptions of the tax credit and gross income exclusion and submit a report regarding the study to the Committee on Finance of the Senate and the Committee on Ways and Means of the House of Representatives. (Sec. 1807; Public Law 104-188; H.R. 3448.)	Jan. 1, 2000	Oct. 3, 2000
The Joint Committee on Taxation and the Secretary of the Treasury shall each conduct a separate study of the scope and use of provisions regarding taxpayer confidentiality. (Sec. 3802, Public Law 105-206; H.R. 2676). (Joint Committee on Taxation report received Jan. 22, 2000; Secretary of Treasury report received Oct. 3, 2000.)	Jan. 22, 2000 Oct. 3, 2000	Jan. 28, 2000
Comptroller General of the United States shall prepare and submit a report to the Committee on Ways and Means and the Committee on Finance on the operation of the Vaccine Injury Compensation Trust Fund and on the adequacy of such Fund to meet future claims made under the Vaccine Injury Compensation Program. (Sec. 523; Public Law 106-170; H.R. 1180.)	Jan. 31, 2000	Mar. 1, 2000
Secretary of the Treasury shall conduct a study to determine how many taxable real estate investment trust subsidiaries are in existence and the aggregate amount of taxes paid by such subsidiaries. (Sec. 547, Public Law 106-170; H.R. 1180.)	No date certain	Nov. 16, 2005
The Secretary of the Treasury shall submit to the Committee on Finance of the Senate and the Committee on Ways and Means of the House of Representatives a report on the study on donor advised funds and supporting organizations. (Sec. 1226, Public Law 109-289; H.R. 4.)	Aug. 17, 2007	
The Secretary of Labor shall report results of determination to the Committee on Ways and Means and the Committee on Education and the Workforce of the House of Representatives and the Committee on Finance and the Committee on Health, Education, Labor and Pensions of the Senate on the feasibility of application of computer model investment advice programs for individual and similar plans. (Sec. 601 (3)(B), Public Law 109-289; H.R. 4.)	Dec. 31, 2007	
The Secretary of the Treasury shall submit to the Committee on Finance of the Senate and the Committee on Ways and Measn of the House of Representatives a report on the effectiveness of the Internal Revenue Service in administering the modification of tax treatment of certain paymnets to controlling exempt organizations. (Sec. 1205, Public Law 109-289; H.R. 4.)		Jan. 1, 2009
The Secretary of the Treasury shall submit a report examining if acquisitions of applicable insurance contracts is consistent with the tax-exempt purposes of those charitable organizations that acquire such contracts. (Sec. 1211 (c)(1), Public Law 109-289; H.R. 4.)	Feb. 17, 2009	
The Secretary of Labor, the Secretary of the Treasury, and the Executive Director of the Pension Benefit Guaranty Corporation shall conduct a study on the operation and funding status of multiemployer plans. (Sec. 221, Public Law 109-289; H.R. 4.)	Dec. 31, 2011	
REPORTS AND STUDIES WITHIN THE JURISDICTION OF THE SUBCOMMITTEE ON TRADE		
Advisory Commission on Electronic Commerce to report to Congress on the barriers imposed in foreign markets to U.S. providers engaged in electronic commerce and U.S. providers of telecom services. (Sec. 1103, Public Law 105-277; H.R. 4328.)	Apr. 21, 2000	
The President, not later than 6 months after the date of entry into force of the World Trade Organization Agreement with respect to the United States, shall submit a report to the Congress on the extent to which Canada is complying with its obligations under the Uruguay Round Agreements with respect to dairy and poultry products and with its related obligations under the North American Free Trade Agreement. (See Public Law 103-465; H.R. 5110.)	No date certain	
The Secretary of Agriculture shall conduct a study to determine the effects of the Uruguay Round Agreements on the Federal milk marketing order system. Not later than 6 months after the date of entry into force of the World Trade Organization Agreement with respect to the United States, the Secretary shall report to the Congress on the results of the study. (See Public Law 103-465; H.R. 5110.)	No date certain	
Secretary of Treasury shall report on the desirability and feasability of implementing the recommendations contained in the report of the International Financial Institution Advisory Commission concerning the future role and responsibilities of the International Financial Institutions, the World Trade Organizaiton, and the Bank for International Settlements. (Sec. 603(i), Public Law 105-277; H.R. 4328.)	No date certain	June 9, 2000

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	DATE DUE	DATE RECEIVED
Trade Deficit Review commission to report to Congress on findings, conclusions, and recommendations concerning the nature, causes, and consequences of the U.S. merchandise trade and current account deficits. (Sec. 127 (e)(1), Public Law 105-277; H.R. 4328.)	No date certain	Nov. 13, 2000
The Secretary of the Treasury shall submit a report of proposed conforming amendments to the statutes set forth under section 412(a)(2) in order to determine the appropriate allocation of legal authorities described under this subsection. (Sec 418(b), Public Law 107-296; H.R. 5005.)	Jan. 25, 2003	Jan. 25, 2003
The Secretary of the Treasury, in consultation with the Secretary of Homeland Security and the Secretary of Commerce, shall submit to the Committee on Ways and Means of the House of Representatives and the Committee on Finance of the Senate a report on suspension of new shipper review provision. (Sec. 1632, Public Law 109-280; H.R. 4.)		
REPORTS AND STUDIES WITHIN THE JURISDICTION OF THE SUBCOMMITTEE ON HEALTH		
The Secretary of Health and Human Services shall conduct a study and report regarding State licensure and certification standards and respiratory therapy competency examinations. (Sec. 107, Public Law 106-113; H.R. 3194.) (Executive Communication 3607 July 25, 2003.)	May 29, 2001	July 25, 2003
Secretary of Health and Human Services shall conduct a study of the extent to which intravenous immune globulin (IVIG) could be delivered and reimbursed under the Medicare Program outside of a hosptal or physician's office. (Sec. 201(n), Public Law 106-113; H.R. 3194.) (Executive Communication 05281 Jan. 29, 2002.)	May 31, 2001	Jan. 30, 2002
Comptroller General shall submit to Congress a report on the Secretary's compliance with the Administrative Procedures Act with regard to HCFA Ruling 96-1; certain impacts of that ruling; the orthotics under special payment rules and for custom fabricated items; and the effect on Medicare and Medicaid payments if that ruling were overturned.	June 21, 2001	Interim report received Feb. 26, 2001
Secretary of Health and Human Services shall submit to Congress a report describing the results of any demonstration project conducted under section 4079 of the Omnibus Budget Reconciliation Act of 1987, and describing the data collected relevant to the analysis of the results of such project. (Sec 532; Public Law 106-113; H.R. 3194). (Executive Communication 2488 June 2, 2003.)	July 1, 2001	June 2, 2003
Secretary of Health and Human Services shall submit a report to Congress a report on the study on limitation on State payment for Medicare cost-sharing affecting access to services for qualified Medicare beneficiaries. (Sec. 125; P.L. 106-554; H.R. 4577). (Executive Communication 2486 June 2, 2003.)	Dec. 21, 2001	June 2, 2003
Secretary of Health and Human Services shall submit to the Committee on Ways and Means and the Commerce Committee of the House of Representatives and the Committee on Finance of the Senate, a report regarding whether the waiver process under Medicare + Choice plans should be continued after Dec. 31, 2002. (Sec. 1855; Public Law 105-33; H.R. 2015.)	Dec. 31, 2001	
Secretary of Health and Human Services shall submit to Congress a report that analyzes the potential impact of termination of reasonable cost reimbursement contracts on Medicare beneficiaries enrolled under such contracts and on the Medicare Program. (Sec. 4002(5)(B); Public Law 105-33; H.R. 2015.)	Jan. 1, 2002	
Secretary of Health and Human Services shall conduct a study of the implications of therapy caps and standards for supervision of physical therapy assistants. (Sec. 421; P.L. 106-554; H.R. 4577.)	June 21, 2002	
Secretary of Health and Human Services shall report to Congress on the bundled outpatient Medicare End Stage Renal Disease prospective payment system. (Sec. 422; P.L. 106-554; H.R. 4577.) (Executive Communication 2487 June 2, 2003.)	June 21, 2002	June 2, 2003
The Comptroller General of the United States shall conduct a study on the post-payment audit process under the Medicare Program under Title XVIII of the Social Security Act as such process applies to physicians, regarding billing and claims review procedures. (Sec. 437; Public Law 106-554; H.R. 4577.)	June 21, 2002	Interim letter received Feb. 5, 2002
The Comptroller General Shall submit to Congress a report on the results of studies to assure access to amublance services in rural areas. (Sec. 221; Public Law 106-554; H.R. 4577.) (Letter received July 22, 2002, outlining study design phase to be completed by Sept. 30, 2002.)	June 30, 2002	
Secretary of Health and Human Services shall submit to the Committee on Ways and Means and the Commerce Committee of the House of Representatives, and the Committee on Finance of the Senate a final report on the informatics, telemedicine, and educational demonstration project. (Sec. 4207; Public Law 105-33; H.R. 2015.)	Nov. 5, 2002	

REPORTS AND STUDIES REQUIRED BY LAW

	DATE DUE	DATE RECEIVED
The Commissioner of Social Security and the Secretary of Health and Human Services shall develop a plan under which the functions of administrative law judges responsible for hearing cases under title XVIII of the Social Security Act are transferred from the responsibility of the Commissioner and the Social Security Administration to the Secretary and the Department of Health and Human Services. (Sec. 931, Public Law 108-173; H.R. 1.)	Apr. 1, 2004	Mar. 25, 2004
The Commissioner of the Medicare Payment Advisory Commission shall conduct a study and submit a report to Congress on the need for current data, and sources of current data available to determine the solvency and financial circumstances of hospitals and other Medicare providers. (Sec. 735(d)(1); Public Law 108-173; H.R. 1.)	June 1, 2004	June 2004
The Commissioner of the Medicare Payment Advisory Committee shall submit a report to Congress on 1.) Investments, endowments, and fundraising of hospitals participating under the medicare program and related foundations 2.) Access to capital financing for private and for not-for-profit hospitals. (Sec. 735(d)(2); Public Law 108-173; H.R. 1.)	June 2004	June 2004
Secretary of Health and Human Services shall submit to Congress a report regarding Medicare contracting reform. (Sec. 911(g), Public Law 108-173; H.R. 1.)	Oct. 1, 2004	Apr. 6, 2005
The Commissioner of the Medicare Payment Advisory Commission shall submit a report to Congress on the effect of refinements to the practice expense component of payments for physicians' services after the transition to a full resource-based payment system. (Sec. 606(a); P.L. 108-173; H.R. 1.)	Dec. 8, 2004	Dec. 2004
The Commissioner of the Medicare Payment Advisory Commission shall submit a report to Congress on the extent to which increases in the volume of physicians' services under part B of the medicare program are a result of care that improves the health and well-being of medicare beneficiaries. (Sec. 606(b); Public Law 108-173; H.R. 1.)	Dec. 8, 2004	Dec. 2004
The Commissioner of the Medicare Payment Advisory Commission shall submit a report to Congress on the study to determine the extent to which the cost-sharing structures under such plans affect access to covered services or select enrollees based on the health status of eligible individuals. (Sec. 211(h); Public Law 108-173; H.R. 1.)	Dec. 31, 2004	Dec. 2004
Study and report on trade in pharmaceuticals. (Sec. 1123, Public Law 108-173; H.R. 1.)	Dec. 8, 2004	Dec. 21, 2004
The Medicare Payment Advisory Commission shall submit to Congress a report on the impact of resource based practice expense payments for physician services. (Sec. 606(a); Public Law 108-173; H.R. 1.) (Executive Communication 193, Jan. 6, 2005.)	Dec. 8, 2004	Jan. 6, 2005
The Medicare Payment Advisory Commission shall submit to Congress a report on growth in the volume of physician services. (Sec. 606(b), Public Law 108-173; H.R. 1.) (Executive Communication 192, Jan. 6, 2005.)	Dec. 8, 2004	Jan. 6, 2005
The Secretary of Health and Human Services shall conduct a study on importation of drugs. (Sec. 1122; Public Law 108-173; H.R. 1.)	Dec. 8, 2004	Dec., 2004
Medicare Payment Advisory Commission shall submit a report to Congress on the benefit design and cost sharing in Medicare advantage plans. (Sec. 211 (h)(2), Public Law 108-173; H.R. 1.)	No date certain	March 1, 2005.
The Inspector General of the Department of Health and Human Services shall submit a final report on the study of appropriateness of alternative Medicare payment methodologies for the costs of training medical residents in nonhospital settings. (Sec. 713; P.L. 108-173; H.R. 1.)	Dec. 8, 2004	Dec. 8, 2003
The Inspector General of the Department of Health and Human Services shall submit a report on the study relating to the use of hospital lifetime reserve days. (Sec. 953(d), Public Law 108-173; H.R. 1.)	Dec. 8, 2004	March 1, 2004
The Inspector General of the Department of Health and Human Services shall report on a study of the appropriateness of alternative Medicare payment methodologies for the costs of training medical residents in nonhospital settings. (Sec. 713(b), Public Law 108-173; H.R. 1.)	Dec. 8, 2004	
Report on appropriateness of a demonstration project to test feasibility of using PPO networks to reduce costs of acquiring eyeglasses for Medicare beneficiaries. (Sec. 645(b); P.L. 108-173; H.R. 1.)	Dec. 8, 2004	July 22, 2005
Comptroller General to study and submit a report to Congress on the reimbursement for drugs and biologicals and for related services under Medicare. (P.L. 106-554; H.R. 4577.) (Letter received Feb. 8, 2001, outlining study design phase to be completed by June 21, 2001.)	Dec. 8, 2004.	
Secretary of Health and Human Services Shall submit to Congress a report on the coordination of provider education activities provided through Medicare Contractors in order to maximize the effectiveness of federal education providers of services and suppliers. (Sec. 921(a); P.L. 108-173; H.R. 1.)	Oct. 1, 2004	July 21, 2004

REPORTS AND STUDIES REQUIRED BY LAW

	DATE DUE	DATE RECEIVED
The Secretary of Health and Human Services shall report to Congress on the use of specific claims payment error rates to improve effectiveness and performance of Medicare contractor provider education and outreach programs. (Sec. 921(b); P.L. 108-173; H.R. 1.)	Oct. 1, 2004	July 25, 2005
The Commissioner of the Medicare Payment Advisory Commission shall submit a study on the practice expense RVUs for Cardio-thoracic surgeons. (Sec. 644; Public Law 108-173; H.R. 1.)	Jan. 1, 2005	
The Commissioner of the Medicare Payment Advisory Commission shall conduct a study on the direct access to physical therapy services. (Sec. 647; Public Law 108-173; H.R. 1.)	Jan. 1, 2005	Dec. 8, 2005
The Commissioner of the Medicare Payment Advisory Commission shall submit a report on the advisability and feasibility of providing for payment for surgical first assisting services furnished by a certified nurse first assistant to Medicare beneficiaries. (Sec. 643(b); P.L. 108-173; H.R. 1.)	Jan. 1, 2005	Dec. 2004
The Commissioner of the Medicare Payment Advisory Commission shall report on a study of payment for cardio-thoracic surgeons. (Sec. 644(b); Public Law 108-173; H.R. 1.)	Jan 1, 2005	Dec. 2004
The Secretary of Health and Human Services shall submit a report that makes recommendations regarding methods of providing benefits under part D for putpatient prescription drugs for which benefits are provided under Part B. (Sec. 1060D-42(c), Public Law 108-173; H.R. 1.) (Executive Communication 02065)	Jan. 1, 2005	May 19, 2005
The Secretary of Health and Human Services shall submit a study on transitioning Part B prescription drug coverage. (Sec. 1860D-42(d), Public Law 108-173; H.R. 1.) (Executive Communication 2064)	Mar. 1, 2005	May 19, 2005
The Secretary of Health and Human Services shall conduct a study of a representative sample of specialty hospitals. (Sec. 507(c)(2); P.L. 108-173.)	Mar. 8, 2005	July 21, 2005
The Medicare Payment Advisory Commision shall conduct a study that assess the method used for determining the adjusted average per capita cost. (Sec. 211(f); Public Law 108-173; H.R. 1) (Executive Communication 2637.)	June 8, 2005	July 12, 2005
Study on making prescription pharmaceutical information accessible for blind and visually-impaired individuals. (Sec 107(f); P.L. 108-173; H.R. 1.)	June 8, 2005	July 21, 2005
The Medicare Payment Advisory Commission shall submit a report on adjustment of payment for ambulatory payment classifications for specified drugs to take into account overhead and realted expenses. (Sec. 621(a)(1); Public Law 108-173; H.R. 1) (Executive Communication 2637.)	July 1, 2005	July 12, 2005
The Medicare Payment Advisory Commission shall conduct a study of payment margins of home health agencies under the home health prospective payment system. Such study shall examine whether systematic differences in payment margins are related to differences in case mix among such agencies. (Sec. 705; Public Law 108-173; H.R. 1) (Executive Communication 5910.)	Dec. 8, 2005	Dec. 18, 2005
The Secretary of Health and Human Services shall conduct a study on sales of drugs and biologicals to large volume purchasers and provide a summary of the study. (Sec 303(c)(2), Public Law 108-173; H.R. 1.) (Executive Communication 7656.)	Jan. 1, 2006	May 24, 2006
Secretary of Health and Human Services shall report to Congress on the Medicare quality improvement organization program - response to Institute of Medicine study on the results of an Institute of Medicine report. (Sec. 109(d)(2), Public Law 108-173; H.R. 1.) (Executive Communication 9267.)	June 1, 2006	Sept. 8, 2006
The Secretary of Health and Human Services shall submit an interim report on the status of the development of the plan of a strategic plan regarding physician investment in specialty hospitals. A final report is due six months after date of enactment. (Sec 5006, Public Law 109-161; S. 1932.) (Executive Communication 7765 provides interim report received May 25, 2006.) (Executive Communication 9187 provides final report received Sept. 6, 2006.)	Aug. 8, 2006	Aug. 10, 2006
The Medicare Payment Advisory Commission shall conduct a study on rural hospital payment adjustments. (Sec. 433, Public Law 108-173; H.R. 1.) (Executive Communication 2637, July 12, 2005 interim report received.)	Dec. 8, 2006	Interim report received July 12, 2005
The Comptroller General of the United States shall study the effectiveness of the establishment of competitive acquisition areas under section 1847(a) of the Social Security Act. (Sec. 1847; Public Law 105-33; H.R. 2015.)	No date certain	
The Comptroller General of the United States shall conduct a study and report to Congress on the impact of safe harbor on MEDIGAP policies. (Sec. 5101(f), Public Law 105-277; H.R. 4328.)	No date certain	

REPORTS AND STUDIES REQUIRED BY LAW

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REPORTS AND STUDIES WITHIN THE JURISDICTION OF THE SUBCOMMITTEE ON SOCIAL SECURITY		
Commissioner of Social Security shall submit a report on a two-year pilot study on providing information to OASI beneficiaries. (Sec. 106, Public Law 104-121; H.R.; H.R. 3136.)	Dec. 31, 1998	Jan. 1999
Commissioner of Social Security shall submit a study on possible measures to improve fraud prevention and administrative processing on the part of individuals entitled to disability benefits under section 223 of the Social Security Act or benefits under section 202 of such Act. (Sec. 210 Public Law 106-169; H.R. 3443.)	Dec. 14, 2000	Dec. 13, 2000
Each federal agency that administers an applicable federal benefit program to report to each House of Congress and the director of the Office of Management and Budget whether and to what extent the error in the CPI for 1999 resulted in a shortfall in benefits. (Sec. 308, Public Law 106-554; H.R. 5662.) (Social Security Administration submitted report on Mar. 7, 2001.)	No date certain	Mar. 7, 2001
The Comptroller General of the United States shall conduct a study of the problems patients encounter when applying for disability insurance benefits under title II of the Social Security Act. (Sec. 5, Public Law 108-427; H.R. 5213.)	May 30, 2005	
Commissioner of Social Securityto conduct a statistically valid survey to determine how payments made to individuals, organizations, and State or local government agencies that are representative payees for benefits paid under title II or XVI are being managed and used on behalf of the beneficiaries for whom such benefits are paid. (Sec. 107; Public Law 108-203; H.R. 743)	Sept. 2, 2005	Sept. 2, 2005
REPORTS AND STUDIES WITHIN THE JURISDICTION OF THE SUBCOMMITTEE ON HUMAN RESOURCES		
Secretary of Labor and Secretary of Health and Human Services shall report jointly to each House of the Congress regarding the recommendations of the Medical Child Support Working Group's report on the impediments to the effective enforcement of medical suport. (Sec. 401(a)(5)(B), Public Law 105-200; H.R. 3130.)	Mar. 15, 2000	
Secretary of Transportation in consultation with the Secretary of Health and Human Services shall report to the House Committees on Ways and Means, and on Transportation and Infrastructure and the Senate Committees on Finance, and Environment and Public Works on the manner in which funds made available under the Transportation Equity Act for the 21st Century have been used and whether they have improved transportation services for low-income individuals. (Sec. 403(b), Public Law 105-200; H.R. 3130.)	July 16, 2000	
Commissioner of Social Secuirty shall prepare and submit a report that contains the results of a study of denial of supplemental security income benefits for family farmers. (Sec. 251, Public Law 106-169; H.R. 3443.)	Dec. 14, 2000	
Secretary of Health and Human Services in consultation with the Secretary of Labor and Secretary of Housing and Urban Development shall submit to Congress reports on projects funded through welfare-to-work programs. (Interim report due Jan. 1, 1999.) (Sec. 5001(f), Public Law 105-33; H.R. 2015.)	Jan. 1, 2001	
Secretary of Health and Human Services shall report to the House Committee on Ways and Means and the Senate Committee on Finance on the accuracy of the data maintained by the National Directory of New Hires, and the effectiveness of the procedures designed to provide for the security of such data. (Sec. 402(d), Public Law 105-200; H.R. 3130.)	July 16, 2001	
Secretary of Health and Human Services shall conduct a study and report to Congress on the implementation of the incentive payment system established by section 458A of the Social Security Act and identify any demographic or economic variables that account for differences in the performance levels achieved by the State with respect to the performance measures used in the system and recommendations for such adjustments to the system as may be necessary. (Sec 201(d)(1), Public Law 105-200; H.R. 3130.)	Oct. 1, 2003	Jan. 21, 2004
Secretary of Health and Human Services shall submit a report on State efforts to promote adoption and other permanency options for children in foster care, with special emphasis on older children in foster care. (Sec. 3(6)(b), Public Law 108-145; H.R. 3182.)	Oct. 1, 2004	Mar. 2, 2006